



News Release

8th November 2013

2013 CHARTERED AWARD WINNER REVEALED

The winners of this year's Personal Finance Society Chartered Awards were revealed at a glittering Gala Dinner last night at the ICC in Birmingham.

The event honours those individuals and firms who have demonstrated outstanding achievement in the financial planning profession over the past year.

In the coveted Chartered award category, the winners for 2013 of the title **Chartered Financial Planners of the Year** was Verus Financial Planning, based in Dundee.

Commenting on this year's top awards, Keith Richards, Chief Executive of the Personal Finance Society, said: *"The Society's awards recognise excellence in our highest accolade of Chartered Financial Planners of the year which is awarded purely on merit and is independently assessed."*

"With the Personal Finance Society membership standing at over 34,000 and Chartered Financial Planning firms exceeding 500, the winners have excelled in an incredibly competitive environment, and I would also like to take this opportunity to applaud the finalists. It is with great pleasure that I congratulate Verus Financial Planning for their outstanding achievements."

Speaking on behalf of Verus, co-founder and director Paul Lothian said *"Our firm's chartered status is an outward expression of our firm's ethical values and commitment to professional excellence. We are deeply honoured and extremely proud to have been deemed worthy of this award."*

Notes to Editors

The Personal Finance Society

The Personal Finance Society is the leading professional organisation for financial advisers and those in related roles. With over 34,000 members, it promotes the highest standards of professionalism by setting the standards for technical knowledge, customer service and ethical practice across the entire financial advice community. To achieve its aims, the Society provides its members with access to relevant qualifications, learning materials, support services and practical benefits.

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